

<b>Code</b>	<b>PAN</b>
<b>Company name</b>	The PAN Group Joint Stock Company
<b>Date</b>	10/29/2018
<b>Subject</b>	Resolution on the 2018 EGM

**Content:**

The PAN Group Joint Stock Company announces the resolution of Extraordinary General Meeting 2018 as follows:

1. Approving the plan for stock issuance from the owner's equity:
  - Stock name: The PAN Group Joint Stock Company
  - Stock code: PAN
  - Stock type: common share, freely transferable
  - Par value: VND10,000/share
  - Expected volume issue: 33,999,907 shares
  - Total value (based on par value): VND339,999,070,000
  - Issue rate: 25%, equivalent to 4:1 (shareholder who owns 01 share will receive 01 right, and with every 04 rights will be entitled to have 01 new share.)
  - Expected charter capital after the issuance: VND1,701,015,370,000
  - Purpose of the issuance: to raise its charter capital
  - How to deal with fractional shares: The number of newly issued shares will be rounded down to dozen, the fractional shares will be cancelled.
  - For example: At the record date, shareholder A owned 1,050 shares. With 25% performing ratio, the shareholder A will receive:  $1,050 * 25/100 = 262.5$  shares. According to rounding policy, the shareholder A receives 262 new shares. The fractional shares of 0.5 will be cancelled.
  - Time of implementation: from Q4.2018 to Q1.2019.
2. Approving the plan for stock issuance of 102,000 treasury shares to the employees that the company repurchased these shares from the ESOP 2017 shares.
  - Stock name: The PAN Group Joint Stock Company
  - Stock code: PAN
  - Stock type: common share, transfer restriction within 02 years from the finish date of the issuance.
  - Par value: VND10,000/share
  - Purpose of the issuance: to supplement its working capital.

- Expected issue price: VND10,000/share
- Time of implementation: Q4.2018
- 3. Approving the foreign ownership limit at The PAN Group Joint Stock Company to 49%.
- 4. Approving to amend and supplement its charter.
- 5. Approving the Corporate Governance Regulation.
- 6. Approving the result of the additional election of member of the Board of Directors for the period 2018 – 2022.
  - Number of Board for the period 2018 - 2022: 9 members
  - To appoint Mr. MIYABE Toshiaki as member of BOD for the period 2018 – 2022.